Save the completed report using the following format: **WFAA**[MeetingName][Date][CommitteeName]**.doc**. Submit your report via email to the WFAA Executive Council and post your report to the WFAA website’s Meeting Minutes Index no less than 4 days prior to meeting.

| WFAA Quarterly Officer/Committee Report 2017/2018 | | | | | | |
| --- | --- | --- | --- | --- | --- | --- |
| **Executive Council Meeting Date** | | | October 12, 2018 | | | |
|  | | | Yakima Convention Center | | | |
|  | | |  | | | |
| **Officer/Committee Information** | | | | | | |
| **Office Held/Committee Name:** | | | Membership Chair | | | |
| **Officer/Committee Chair:** | | | Tammy Zibell | | | |
|  | | | | | | |
| **Officer/Committee Goals for Service Year** | | | | | | |
| Strategic Plan Goals that are being met *(check all that apply)* | | | | | |  |
| Goal 1: Be a leader in providing training and professional development opportunities that are responsive to member needs | | | | | |  |
| Goal 2: Maintain the long-term financial stability of the Association | | | | | |  |
| Goal 3: Assess and monitor the performance of the Association and implement strategic Adjustments | | | | | |  |
| Goal 4: Increase member participation in Association activities | | | | | | X |
| Goal 5: Continually improve methods and processes for communicating with the membership | | | | | | X |
| Goal 6: Consolidate and communicate the public policy positions of financial aid administrators in Washington State and provide members with support and education to further their own advocacy efforts | | | | | |  |
| Goal 7: Maintain and enhance the diversity of our membership and the Executive Committee | | | | | |  |
| Goal 8: Collaborate and coordinate with other organizations and associations in order to serve our members more efficiently and effectively | | | | | | X |
| **Specific Officer/Committee Goals** *(Include progress toward goals and measurement of success.)* | | | 1. Increase member participation. 2. Familiarize myself with Membership procedures and create written procedures for others to follow. | | | |
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| Summary of Activities *(Descending Chronological)* | | | | | | |
| June 11- 30 2018 MemberClicks Training and creation of Welcome Letter for WFAA Members.  July 17, 2018 – Sent email to WFAA Members reminding them about summer training.  July 17 – 23 – Worked on Membership clean up from old system to new system.  July 24, 2018 – Sent 1290 Welcome to MemberClicks email letters to all WFAA members past and present.  August 3 - 16, 2018 – Continued with Membership clean up by removing duplicate profiles, deleted profiles that had only a name and no school and/or contact information. Familiarizing myself with forms, reports etc. on new website.  September 20, 2018 – Sent WFAA Volunteer List to Conference Chair.  October 5, 2018 - Current Membership Dashboard – Total 295; includes 3 admin, 74 Associate, 16 Lifetime, 202 Voting.  October 5, 2018 – New Members in last 90 Days 50.    October 5, 2018 – Ran Profile Roster for all WFAA Members that had renewed membership for 2018 and had a total of 167  \*\*\*DISCREPANCY WITH DASHBOARD NEEDS TO BE RESEARCHED\*\*\*    According to the Profile Roster all past and present members have an ACTIVE member status which is a total of 2336 | | | | | | |
| i | | | | | | |
| **Budget Information** | | | | | | |
| Approved Budget | | | N/A | | | |
| Budget Expenditures to Date | | | N/A | | | |
| Event Information *(complete if applicable)* | | | N/A | | | |
| Event Name | | |  | | | |
| Location | | |  | | | |
| Date | | |  | | | |
|  | | | Number | Cost of Registration | Subtotal | |
| Attendees | | |  |  |  | |
| Complimentary Registrations *(if applicable – i.e., scholarship recipients)* | | |  |  |  | |
| Add more rows as needed for additional events. | | | | | | |
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| **Suggestions for Future Officer/Committee** | | | | | | |
| Continue to find ways to increase WFAA Membership | | | | | | |
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| **Calendar of Events/Timelines** | | | | | | |
| Date | Committee Member Responsible | Description | | | | |
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